



CONFIDENTIAL INQUIRY & COMMITMENT FORM

The Martha Jefferson Hospital Foundation established the Rucker Society to recognize and honor those who choose to include Martha Jefferson Hospital in their charitable estate plans. As early benefactors, William James and Sally Woods Rucker left a significant portion of their estate to Martha Jefferson Hospital in the 1930s, thereby inspiring many subsequent legacy gifts benefiting our community far beyond their immediate lifetimes.

Contact Us - Whether you are taking first steps toward planning your estate or updating existing plans, contact our Foundation staff to help you design your charitable estate plan. We can work with you and your professional advisor to help you fulfill your charitable philanthropic goals.

Make a Commitment –Through your will, trust, or qualified retirement plan, you can create a philanthropic legacy at Martha Jefferson Hospital. Through thoughtful planning, tax-wise gifts can help you fulfill your charitable priorities, meet your long-range financial needs **and** leave the legacy you envision for your loved ones.

Become a member of the Rucker Society -- Membership in the Society is extended to supporters of the Martha Jefferson who make a bequest or other planned gift in support of the Hospital. The size of the gift is not a consideration in membership, and there are no other obligations or requirements. While we will honor your desire to have your commitment remain anonymous, we hope you will consider allowing us to recognize your generosity publicly and steward your commitment personally.

- I/we would like to discuss ideas with a representative of the Foundation
- I/we would like language for including Martha Jefferson Hospital in my/our will
- I/we have Included Martha Jefferson Hospital as a beneficiary in:
 - My/our will
 - Life insurance plan/policy
 - Qualified retirement fund or plan
 - Trust
- I/we are considering and intend to do one of the above

PREFERRED CONTACT INFORMATION:

Name(s) _____

Address _____

City/State/Zip _____

Phone _____ Email _____

Please return form to:

Martha Jefferson Hospital Foundation
500 Martha Jefferson Drive
Charlottesville, Virginia 22911

Thank You!

Phone: (434)654-8258 ♦ Fax: (434)654-7316 ♦ Email: ray.mishler@mjh.org or cathy.link@mjh.org